kahua™
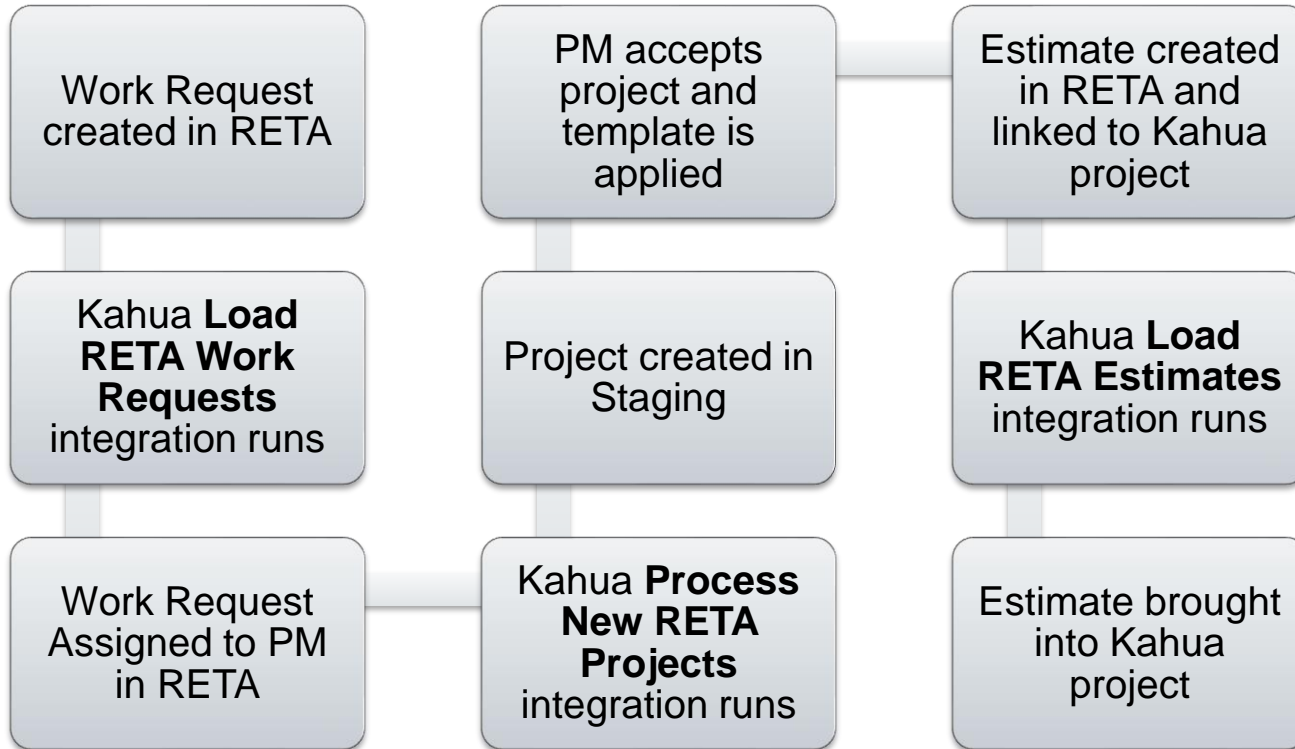
Estimates and Funding App

Estimates and Funding

◢ Introduction to the **Work Breakdown Structure** (WBS)

◢ Introduction to the **Estimates/Budgets** Sub App

    ◢ Summary Estimate

    ◢ Integrated RETA and IRIS Estimates

    ◢ New Manual Estimate

    ◢ New Budget

◢ Introduction to the **Budget Adjustments** Sub App

◢ Estimates and Budgets in the WBS

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RETA Estimate Process Overview

Work Request created in RETA

Kahua **Load RETA Work Requests** integration runs

Work Request Assigned to PM in RETA

PM accepts project and template is applied

Project created in Staging

Kahua **Process New RETA Projects** integration runs

Estimate created in RETA and linked to Kahua project

Kahua **Load RETA Estimates** integration runs
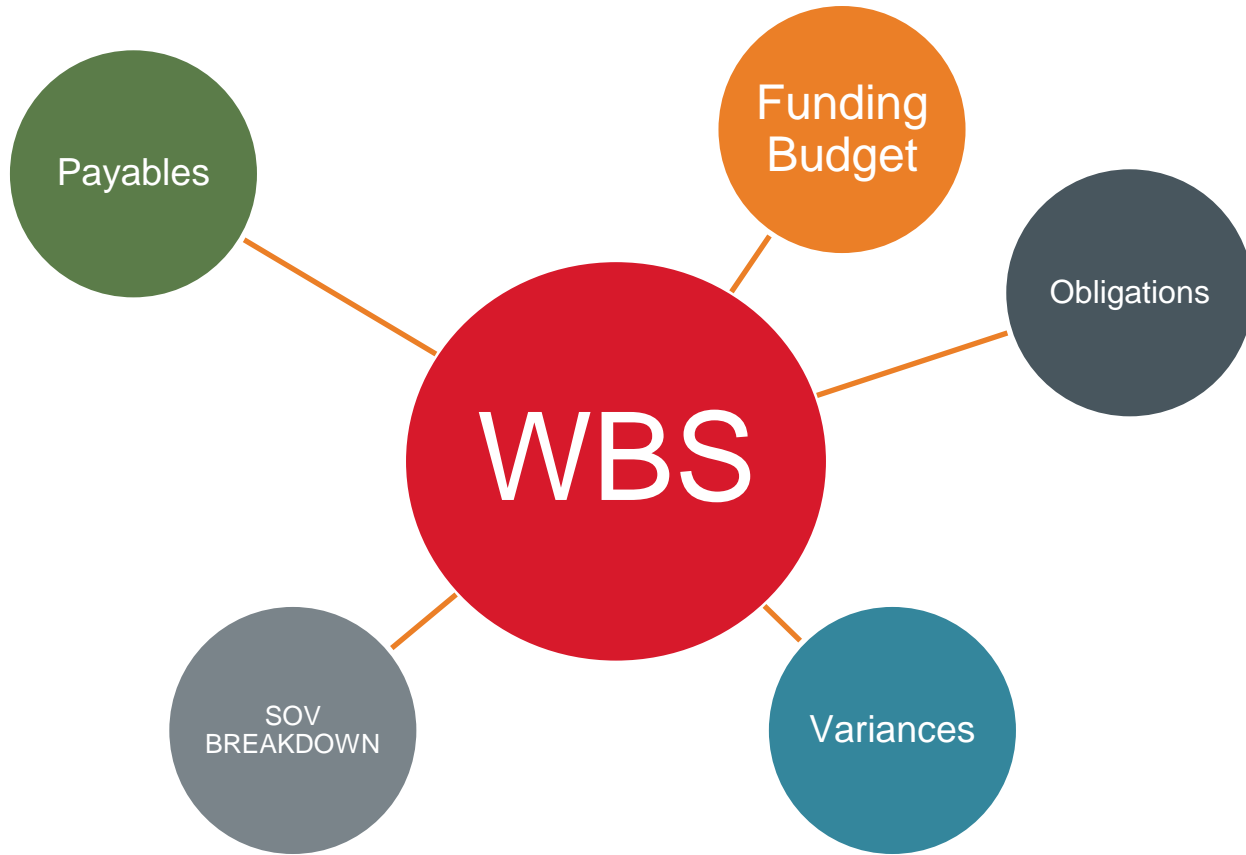
Estimate brought into Kahua project

NOTE: If project is already in Kahua, PM can link the Work Request number to the **Funding section** in the Project Details. Estimate will integrate into Kahua overnight and PM will receive an email from Kahua.

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RETA Estimate Checklist

The following criteria needs to be met in order for an estimate to be properly brought into Kahua:

- ❑ **Project State in Kahua:** Active or Hold

- ❑ **Template in Kahua:** Project has a template

- ❑ **Funding Section in Kahua:** RETA Estimate must be linked in the funding section of the Project's details

- ❑ **Building's Federal Leased Code:** F or L

- ❑ **RETA Estimate:** Must be present in RETA and have an Estimate Tracking Number

- ❑ **RWA Status:** <u>NOT</u> Purged, Financially Closed, Cancelled, or PrePlanning

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What is the Work Breakdown (WBS) App?

Post-Training Resources:

▲ **Internal (GSA) Kahua Resources can be found here.**

▲ **External Kahua Resources can be found here.**

▲ **[How can we help you? (Kahua Support Ticket)](here)**

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