

Paragraph 13 is hereby added:

Per LCO14190 both parties agreed to a rental rate reduction from an annual rate of \$100,116.00 to \$92,124.00. This reduction was the result of the tenant improvements being paid off. The resulting difference is \$7,992.00 on an annual basis (Approximately \$666.00 per month). It is agreed that the overpayment took place for the period of 10/2010 through 12/2011 per the attached schedule. Furthermore, \$9,990.00 is owed to the Government as the result of 15 months of overpayment (10/2010 through 12/2011). This onetime payment shall be withheld from the monthly rent due to the Lessor over the period of 05/2012 through 12/2012 (8 Months) or approximately \$1,248.75 per month.

LCO14190 - Overpayment withheld

<u>Payment Period</u>	<u>Payment Date</u>	<u>Actual ETF Payment</u>	<u>Per LCO14190</u>	<u>Difference</u>
Dec-11	1/3/2012	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Nov-11	12/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Oct-11	11/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Total		\$ 25,029.00	\$ 23,031.00	\$ 1,998.00
Sep-11	10/3/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Aug-11	9/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Jul-11	8/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Jun-11	7/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
May-11	6/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Apr-11	5/2/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Mar-11	4/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Feb-11	3/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Jan-11	2/1/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Dec-10	1/3/2011	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Nov-10	12/1/2010	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Oct-10	11/1/2010	\$ 8,343.00	\$ 7,677.00	\$ 666.00
Annual Total		\$ 100,116.00	\$ 92,124.00	\$ 7,992.00
				\$ 9,990.00

SCHEDULE OF RENT COMPONENTS

	Total Shell Rent	Taxes***	Total Operating Costs**	Total TI*	Total Rent
Year 1 Annualized Rent	\$119,693.49	\$14,514.51	\$38,592.00	\$49,792.44	\$222,592.44
Years 2 - 10	\$119,693.49	\$14,514.51	\$38,592.00		\$172,800.00

*Tenant Improvements amortized per paragraph 12.
 ** Operating Expenses subject to CPI adjustment per the SFO.
 *** Taxes subject to adjustment per the SFO.

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