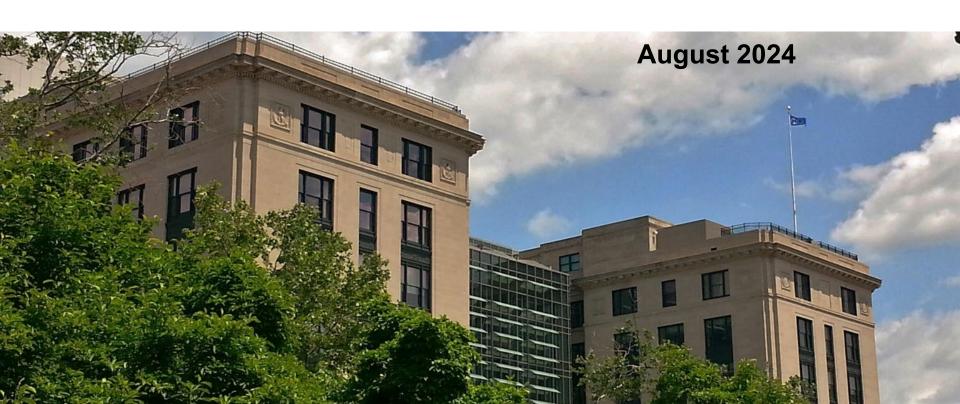


GSA Green Building Certification System Review

U.S. General Services Administration



Agenda

Purpose: To brief you on our statutorily-required review of green building

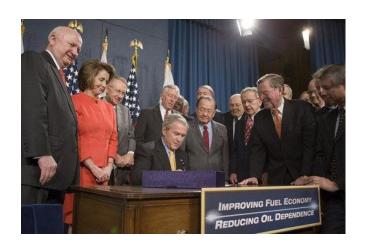
certification systems

Today's Topics:

- Statutory requirement
- Project background
- Findings
- Draft recommendations
- Other considerations
- Public Engagement
- Next Steps



Energy Independence and Security Act of 2007



- The Energy Independence and Security Act (EISA) was a bipartisan bill signed by President George W. Bush in 2007
- Sections 433 (a) and 436 (h) require
 GSA to conduct the review
 - GSA provides recommendation(s) to the Secretary of Energy
 - DOE publishes a regulatory rule as to what systems federal agencies can use - should they choose to use a certification system

What is a Green Building Certification System?

- A tool used to evaluate and measure achievements in sustainable design, construction and operations.
- WSCBC OF THE PROPERTY OF THE P
- Certification systems cover various elements of sustainable design including siting, energy, water, materials, and indoor environmental quality.
- Rewards relative levels of compliance or building performance with specific efficiency as well as environmental goals and requirements.











Background: Roles

GSA

- To provide an objective, independent evaluation of commercial green building certification systems based on statutory and other federal requirements
- Provide recommendations to Secretary of Energy on what systems would lead to a comprehensive and environmentally sound approach to certifying green federal buildings

DOE

 Publishes a rule that defines what agencies should use, <u>if they choose to use a certification system</u>

Green Building Certification System Review

Findings Report



Meredith J. Holland

Prepared for the U.S. General Services Administration by LMI.

April 2024

Background: DOE Rule (2014)

- Systems* must have:
 - Independent verification of system criteria;
 - A consensus-based development and revision process that provides an opportunity for public input;
 - National recognition within the building industry;
 - Periodic evaluation and assessment of the environmental and energy benefits; and
 - Inclusion of a post-occupancy verification system

* DOE Rule applies to systems that certify New Construction and Major Renovation projects above the GSA Prospectus level only [2024 - \$3.6 million]

GSA's Analysis

- Market Analysis Screening Criteria
 - Available in the US Market;
 - Whole building performance
 - 3rd party certification
 - Measured building performance (not modeled or predicted)



Effectiveness Criteria

- technical components of the certification system that align with federal green building performance requirements in the Guiding Principles (for both new construction and existing buildings), EISA, and industry best practices.
- Development and Conformance Criteria
 - processes by which the system was created and by which it awards certification.

Effectiveness Criteria

Employ Integrated Design Principles

- Integrated Design and Management
- Sustainable Siting
- Stormwater Management
- Infrastructure Utilization and Optimization
- Commissioning

Optimize Energy Performance

- Energy Efficiency
- Energy Metering
- Renewable Energy
- Benchmarking

Protect and Conserve Water

- Indoor Water Use
- Water Metering
- Outdoor Water Use
- Alternative Water

Enhance the Indoor Environment

- Ventilation and Thermal Comfort
- Daylighting and Lighting Controls
- Low-emitting Materials and Products
- Radon Mitigation
- Moisture and Mold Control
- IAQ during Construction and Operations
- Environmental Smoking Control
- Integrated Pest Management
- Occupant Health and Wellness

Reduce the Environmental Impact of Materials

- Recycled Content
- Biobased Content
- Environmentally Preferable Products
- Ozone Depleting Substances
- Hazardous Waste
- Solid Waste Management

Assess and Consider Building Resilience

- Risk Assessment
- Building Adaptation and Resilience

Development and Conformance Criteria

Development and Conformance Criteria	Sub-criteria	EISA/DOE Rule Language
Process for Developing and Administering	Consensus based approach	42 U.S.C. 17092(h)(2)(D): the ability of the standard to be developed and revised through a consensus-based process.
the Building Certification	Transparency	42 U.S.C. 17092(h)(2)(C): the ability of the applicable standard-setting organization to collect and reflect public comment.
System	Usability	42 U.S.C. 17092(h)(2)(E): affordable cost of use; the building certification system organization offers product support.
	Maturity	DOE Rule 10 Code of Federal Regulations (CFR) Parts 433, 435, and 436, Green Building Certification Systems for Federal Buildings: the system under which the building is certified must be subject to periodic evaluation and assessment of the environmental and energy benefits that result under the rating system (part 433.33(b)(4)).
Conformity Assessment	Independence	42 U.S.C. 17092(h)(2)(B): the ability and availability of assessors and auditors to independently verify the criteria and measurement of metrics.
	Verification	42 U.S.C. 17092(h)(2)(B): the ability and availability of assessors and auditors to independently verify the criteria and measurement of metrics.
	Post-occupancy evaluation	DOE Rule 10 CFR Parts 433, 435 and 436: Green Building Certification Systems for Federal Buildings: The system under which the building is certified must include a verification system for post occupancy assessment of the rated buildings to demonstrate continued energy and water savings at least every four years after initial occupancy (part 433.300(b)(5)).

Three Completed Review Cycles

Review Cycle	New Construction	Existing Buildings
1 st Review completed in 2008	C C C C C C C C C C C C C C C C C C C	
2 nd review completed in 2013	GREEN BUILDING INITIATIVE	GREEN BUILDING INITIATIVE
3 rd review completed in 2019	GREEN BUILDING INITIATIVE	BREEAM® LIVING BUILDING CHALLENGE

Current Review Cycle

- Screened over 100 certification systems in the marketplace for:
 - Availability in U.S.
 - Whole building evaluation
 - 3rd party certification
 - Ideally, system measures actual building performance
- 6 systems cleared these screening criteria













Systems Reviewed

New Construction + Major Renovation

- Green Globes for New Construction (version 2021) (Green Globes NC)
- LEED v4.1 for Building Design and Construction (LEED BD+C)
- Living Building Challenge New Construction (v 4.0)
- Living Building Challenge Core New Construction (LBC CORE)
- Passive House Institute U.S. (PHIUS) version 2021

Existing Buildings

- BOMA Best 4.0 for Sustainable Buildings (BOMA)
- BREEAM USA In-Use Commercial version 6 (BREEAM)
- Green Globes for Existing Buildings (version 2023) (Green Globes EB)
- LEED v4.1 for Building Operations and Maintenance (LEED O+M)
- Living Building Challenge for Existing Buildings (version 4.0) (LBC EB)
- Living Building Challenge Core Existing Buildings (LBC CORE)
- Passive House Institute U.S. (PHIUS) version 2021

Findings

- No single system fully aligns with federal green building performance criteria; each certification system demonstrates alignment with the criteria in varying degrees
- General consistency among all systems on the aspects of building design, construction, operation, and maintenance that lead to highperforming buildings
- Each system recognizes the value and efficiency gained from taking a whole-building, integrated approach
- Each system offers a unique framework, but also assumes different green buildings and sustainability expertise

Findings Report available at <u>gsa.gov/gbcertificationreview</u>

Table 3-1. Effectiveness Criteria Findings for New Construction and Major Renovation Building Certification Systems

	BD+C	Green Globes® NC	LBC™ NC	LBC™ Core NC	PHIUS NC
Integrated Design and Management	<	<₽	4	4	4
Sustainable Siting	<	<	4	4	B
Stormwater Management ^c	<	<₽	*	<	*
Infrastructure Utilization and Optimization	4	4	4	4	×
Commissioning	4	4	g	g	4
Energy Efficiency	4	g	4	4	4
Energy Metering ^c	4	4	4	4	g
Renewable Energy ^b	4	4	4	4	4
Benchmarking ^a	g	g	4	<₽	4
Indoor Water Use ^c	<₽	4	4	4	4
Water Metering ^c	*	*	*	*	*
Outdoor Water Use ^c	*	*	*	*	*
Alternative Water	*	*	*	×	×
	Sustainable Siting Stormwater Management c Infrastructure Utilization and Optimization Commissioning Energy Efficiency Energy Metering c Renewable Energy b Benchmarking c Indoor Water Use c Outdoor Water Use c	Sustainable Siting Stormwater Management confirmed and Optimization Commissioning Energy Efficiency Energy Metering confirmed and Optimization Renewable Energy confirmed and Optimization Indoor Water Use confirmed and Optimization Water Metering confirmed and Optimization Outdoor Water Use confirmed and Optimization Water Metering confirmed and Optimization Outdoor Water Use co	Integrated Design and Management Sustainable Siting Stormwater Management Infrastructure Utilization and Optimization Commissioning Energy Efficiency Energy Metering Renewable Energy Benchmarking Indoor Water Use Outdoor Water Use	Integrated Design and Management Sustainable Siting Stormwater Management Infrastructure Utilization and Optimization Commissioning Energy Efficiency Energy Metering Renewable Energy Benchmarking Indoor Water Use Outdoor Water Use	Integrated Design and Management Sustainable Siting Stormwater Management c Infrastructure Utilization and Optimization Commissioning Energy Efficiency Energy Metering c Renewable Energy b Benchmarking c Indoor Water Use c Water Metering c Outdoor Water Use c Outdoor Water Use c

Criteria	Sub-criteria	LEED® BD+C	Green Globes® NC	LBC™ NC	LBC™ Core NC	PHIUS NC
Enhance the Indoor	Ventilation and Thermal Comfort ^c	*	*	4	*	*
Environme nt	Daylighting and Lighting Controls ^b	*	*	*	*	*
	Low-emitting Materials and Products ^c	*	*	*	*	*
	Radon Mitigation	*	*	*	*	*
	Moisture and Mold Control ^c	*	4	g	×	*
	IAQ During Construction and Operations ^c	*	×	*	*	*
	Environmental Smoking Control ^c	4	4	4	4	*
	Integrated Pest Management	4	4	4	4	8
	Occupant Health and Wellness	*	*	4	*	*
Reduce the Environme	Recycled Content	g	g	g	g	*
ntal Impact of Materials	Biobased Content ^b	g	g	g	g	*
	Environmentally Preferable Products ^c	*	*	*	*	*
	Ozone Depleting Substances ^c	*	B	*	*	*
	Hazardous Waste	×	g	4	4	×
	Solid Waste Management	4	*	*	4	36
Assess	Risk Assessment	*	*	g	ğ	×
Consider Building Resilience	Building Resilience and Adaptation	4	4	*	B	*

Table 3-2. Effectiveness Criteria Findings for Existing Building and Major Repoyation Certification Systems

Criteria	Sub-criteria	LEED® O+M	Green Globes9 EB	LBC™ EB	LBC™ Core EB	BREEAM®	BOMA	PHIUS EB
Employ Integrate	Integrated Design and Management	g	*	*	*	*	g	*
d Design Principle s	Sustainable Siting	*	*	*	*	*	*	8
	Stormwater Management ^c	*	*	*	*	*	×	×
Optimize Energy	Infrastructure Utilization and Optimization	*	*	*	4	*	*	×
	Commissioning	×	*	I	B	×	*	*
	Energy Efficiency	g	4	4	4	4	g	*
Performa nce	Energy Metering ^c	*	*	4	4	*	*	8
	Renewable Energy ^b	×	*	4	4	*	*	*
	mploy Integrated Design and Management Integrated Design and Management Integrate	4	4	*				
Protect and	Indoor Water Use ^c	*	8	4	4	4	g	*
Conserv e Water	Water Metering ^c	4	*	4	4	*	*	×
	Outdoor Water Use ^c	4	*	4	4	8	g	×
	Alternative Water ^b	*	*	4	×	*	4	×

Criteria	Sub-criteria	LEED® O+M	Green Globes© EB	LBC™ EB	LBC™ Core EB	BREEAM®	BOMA	PHIU\$ EB
Enhance the	Ventilation and Thermal Comfort ^c	4	*	*	4	*	4	*
Indoor Environm ent	Daylighting and Lighting Controls ^b	4	*	*	*	*	4	*
	Low-emitting Materials and Products ^c	*	*	*	*	*	*	*
	Radon Mitigation	×	*	*	*	*	4	*
	Moisture and Mold Control ^c	4	*	8	*	*	4	*
	IAQ During Construction and Operations	*	*	*	*	*	4	*
	Environmental Smoking Control ^c	4	*	4	4	*	×	*
	Integrated Pest Management	4	4	4	4	4	4	8
	Occupant Health and Wellness c	g	4	4	4	*	×	×
Reduce the	Recycled Content	B	4	1	g	8	×	×
Environm ental Impact of	Biobased Content ^b	8	*	8	g	8	×	*
Materials	Environmentally Preferable Products ^c	4	*	4	4	*	4	*
	Ozone Depleting Substances ^c	4	4	4	×	*	4	*
	Hazardous Waste	4	4	4	4	*	4	×
	Solid Waste Management	4	4	4	4	4	4	×
Assess and	Risk Assessment	×	4	8	g	*	4	×
Consider Building Resiliend e	Building Resilience and Adaptation	*	*	*	8	*	*	*

Findings: Development and Conformance Criteria

Table ES-2. Summary of Review Findings, Development and Conformance Criteria

Table Lo-2. Of	Development a		•			ormanice	Officia	
	Development a	iu Comon	mance cri	teria Finu	irigs			
Criteria	Sub-criteria	LEED®	Green Globes®	LBC™	LBC™ Core	BREEAM ^{®C}	BOMA ^c	PHIUS
Process for Developing and	Consensus-based approach	4	4	*	*	*	*	4
Administering the Certification	Transparency	4	4	g	g	4	4	<₽
System	<u>Usability</u> ^a	4	✓	4	4	4	*	*
	Maturity	<	<	4	4	4	•	◆
Conformity Assessment	Independence	4	4	4	4	4	*	*
	<u>Verification</u> ^b	4	4	4	4	4	*	Ø
	Post Occupancy evaluation	4	g	g	g	4	4	*

^{*} See Appendix A for more information about the cost of each system.

^b Not included in DOE rule.

⁶ The DOE rule does not apply to systems certifying existing buildings. The rule does apply to new construction and major renovations of projects that are above the prospectus threshold; however, these major renovations are captured in the new construction systems.

SFTool Crosswalk

				EXISTING BUILDINGS				NEW CONSTRUCTION				
	BOMA BEST	BREEAM	GREEN GLOBES	LBC (CORE) EB Ø	LBC EB	LEED O+MØ	PHIUS EB	GREEN GLOBES	LBC (CORE) NC	LBC NC	BD+C@	PHIUS
DATA DOWNLOAD	±e	±e	40	≜ c	± g	±e	≜ 6	≜ 0	≜ p	≜ c		
Integrated design and management	1/2/10				7.27	1	1/12/					
integrated Design	•		•	Ø		0	•	0	•	⊘	0	⊘
GP 1.1. Employ Integrated Design Principles: Integrated Design and Management												
Sustainable siting			0.200				17/20					
integrated Design	0		•	•		0	•	0	0	•	0	0
GP 1.2. Employ Integrated Design Principles: Sustainable Siting		II I I I I I I I I I I I I I I I I I I	1.00.1	2000////			V 100-9-0			1,000		
Stormwater management			1						122			
integrated Design	8		•	•		0	3	0	•			€3
GP 1.3. Employ Integrated Design Principles: Stormwater Management												
Infrastructure utilization and optimization			1				- 1		3.2			
integrated Design	•			•		0	€3	0	0		0	63
GP 1.4. Employ Integrated Design Principles: Infrastructure Utilization and Optimization	_		_	_								
Commissioning			100								100	942
integrated Design	Ø	8	0	•	•	8	Ø	0	0	•	0	Q
GP 1.5. Employ Integrated Design Principles: Commissioning	1 7		1.5						-			
Energy efficiency												
Energy	0	O	0	•		0	0	•	0	0	0	0
GP 2.1. Optimize Energy Performance: Energy Efficiency	200			1000	2750	27.0						
Energy metering												
Energy	0		0	•		0	0	0	0	O	0	9
GP 2.2. Optimize Energy Performance: Energy Metering	-		10000									
Renewable energy	814227	1 1 12 1			-		- 001020			07020	P 14.50	
Energy	0	0	0	Ø		8	0	0	0	•	0	Ø
SP 2.3. Optimize Energy Performance: Renewable Energy	-		100									

https://sftool.gov/learn/GRScrosswalk

Draft Recommendations

Based on the our analysis within the *Findings Report*:

For new construction or major renovation projects, GSA recommends

- LEED v4.1 BD+C
- Green Globes for New Construction (2021)
 - These two systems meet the DOE rule

Agencies use the system that best meets their mission and portfolio needs and certify to a level that supports goals referenced in Executive Orders 14008 and 14057

Draft Recommendations

Based on the our analysis within the *Findings Report*:

For existing buildings, GSA recommends

- BOMA Best 4.0 for Sustainable Buildings
- BREEAM USA In-Use Commercial version 6
- Green Globes for Existing Buildings 2023
- LEED v4.1 O+M
- Living Building Challenge 4.0
- Living Building Challenge CORE
- PHIUS CORE Revive 2021

Agencies use the system that best meets their mission and portfolio needs and certify to a level that supports goals referenced in Executive Orders 14008 and 14057

Public Comment Period

GSA is holding a public comment period for stakeholders to provide feedback on its draft recommendations

Last day to submit comments is close of business August 29, 2024.

Public Comment Period

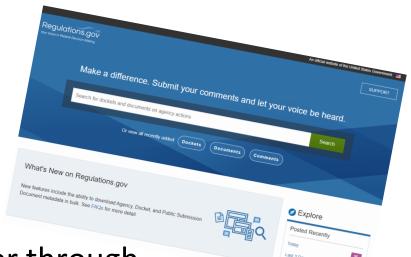
Federal Register Notice:

2024-16664

Comments can be submitted either through Regulations.gov or they can be submitted to highperformancebuildings@gsa.gov

More information:

https://www.gsa.gov/gbcertificationreview



Other Considerations

- Several systems are in the midst of revisions
 - LEED v5
 - Green Globes 2024 for New Construction
 - PHIUS CORE Revive
- We will conduct similar evaluation of these new versions once they have been released to the market
- Other modules dedicated to net zero energy, carbon, waste, and water
 - Can help agencies move towards meeting the
 Administration's goals contained in Executive Order 14008 and 14057

Certification System	Certification Requirements	Getting Started	Program Overview	Offsets Allowed?		
een Building iative's een Globes imay to Net ro	ENERGY STAR Certification—the building must achieve or higher (80 or higher for multifamily properties), or, 2. Second of the state SU improvement vs. ASIRSAE 2016 by year (EB) Second or notation state of the remewables Certified RECs and offsets allowed Cartified RECs and offsets allowed Carbon reduction integrits based on percentage reduction in net CO2e relative to baseline		Two options, Net Zero Energy and Net Zero Carbon. Both programs offer certification at 100% reduction of either net stite EUI, or net COZe, as well as a pathway for recognition as buildings move toward certification	Allows th purchase of some certified RECs an offset packages		
GBC/LEED 2 Zero toon	Must be LEED certified (BD+C or O+M) Candidates must provide twelve months of performance data through LEED online Initiate the Green Building Certification, linc. (GBCI) review process when the project meets the requirements with performance data for a period of 12 months. Once achieved, each certification is valid for three years.	Utilize the steps on this page	Four types of net zero ratings in carbon, water, energy, and waste	Allows the purchase of carbon offset packages		
l Zero argy	 Buildings must demonstrate over a continuous 12- month performance period that net 100% of the energy use associated with the building is supplied by new onsite renewable energy (offsite is permitted in some circumstances). Combustion is not allowed, with very limited exception. 	Utilize the steps on this page	This is one of three types of net zero certifications from LBC	Allows the purchase of carbon offset packages only in special croumstarces		
Zero bon	Buildings must reduce their operational energy use by a set % relative to comparable buildings.	Utilize the steps on this page	This is one of three types of net zero certifications	1		

Next Steps – Timeline

Public Engagement on draft recommendations

Summer 2024

Publish Findings Report **Spring** Letter to DOE with final recommendations Fall 2024

Key Takeaway

GSA continuously studies the market and makes recommendations to

DOE who manages the final rule.

10 CFR part 433 and 10 CFR part 435



https://www.gsa.gov/gbcertificationreview