

**SUPPLEMENTAL LEASE AGREEMENT**

NO. 1

2 SEPT 2011

TO LEASE NO.

GS-04B-61134

ADDRESS OF PREMISES

431 West Main Street  
Tupelo, MS 38804

THIS AGREEMENT, made and entered into this day by and between 431 WEST MAIN, LLC

whose address is , 431 West Main Street  
Tupelo, MS 38804

hereinafter called the Lessor, and the UNITED STATES OF AMERICA, hereinafter called the Government:

WHEREAS, the parties hereto desire to amend the above lease.

NOW THEREFORE, these parties for the considerations hereinafter mentioned covenant and agree that the said Lease is amended, effective upon acceptance by the Government , as follows:

This Supplemental Lease Agreement (SLA) is to start the Shell Rent \$48,615.00 annually and Operating Rent \$9,625.00 annually beginning July 01, 2011 which is a total amount of \$58,240.00 annually. There will be another SLA issued after the buildout is complete, inspected and accepted by the Government to include the Tenant Improvement (TI) amortized rent in the amount of \$27,680.00 annually. This will bring the rent to \$85,920.00 annually which will be in accordance with paragraph 3 of the lease.

All other terms and conditions of the lease shall remain in force and effect.

IN WITNESS WHEREOF, the parties subscribed their names as of the above date.

LES 431 WEST MAIN, LLC

IN PRESENCE OF

Member

(Title)

431 W. Main St Suite 108 Tupelo, MS 38804

(Address)

Contracting Officer

GENERAL SERVICES ADMINISTRATION

(Official Title)